|  |  |  |  |
| --- | --- | --- | --- |
| **Individual Information** | | | |
| First Name |  | Last Name |  |
| Title |  | Company Name |  |
| Tax I.D. Number |  | Phone Number |  |
| Address |  | City |  |
| State/Province |  | ZIP/Postal Code |  |

|  |  |  |  |
| --- | --- | --- | --- |
| **Company Information** | | | |
| Type of Business |  | In business Since |  |
| Legal form under which Business Operates | | | |
| Corporation | Partnership | Proprietorship | Other |
| Name of Company Principal Responsible for Business transactions: | | | |
| Address | City / State | ZIP Code | Phone Number |
|  |  |  |  |
| Name of Company Principal Responsible for Business transactions: | | | |
| Address | Address | Address | Address |
|  |  |  |  |

|  |  |  |  |
| --- | --- | --- | --- |
| **Bank References** | | | |
| Institution Name |  | Institution Name |  |
| Checking Account # |  | Address |  |
| Contact Person |  | Phone Number |  |
| Home Equity Loan |  | Address |  |
| Contact Person |  | Phone Number |  |
| Savings Account # |  | Address |  |
| Contact Person |  | Phone Number |  |

|  |  |  |  |
| --- | --- | --- | --- |
| **Trade References** | | | |
| Company Name |  | Contact Name |  |
| Address |  | | |
| Phone Number | Account Opened Since | Credit Limit | Current Balance |
|  |  |  |  |
| Company Name |  | Contact Name |  |
| Address |  | | |
| Phone Number | Account Opened Since | Credit Limit | Current Balance |
|  |  |  |  |

|  |  |  |  |
| --- | --- | --- | --- |
| **Financial Information:** | | | |
| Company Total Assets | Company Total Liabilities | Amount of Credit Requested | Annual Net Income |
|  |  |  |  |
| Have you or your officers or affiliates ever filed a petition in bankruptcy? | | | Yes  No |

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